

- Draft -

MEMORANDUM OF ASSOCIATION
OF
CP AXTRA PUBLIC COMPANY LIMITED

The Memorandum of Association of the Company consisting of the following:

- Clause 1. The name of the Company is "บริษัท ซีพี แอ็กซ์ตรา จำกัด (มหาชน)" and its name in English is "CP Axtra Public Company Limited".
- Clause 2. The Company has the purpose of offering shares to the public.
- Clause 3. There are 94 objectives for which the Company is established, the details of which are shown in the attached Form BorMorJor. 002.
- Clause 4. The registered capital 10,427,661,800.00 Baht (Ten Billion Four Hundred Twenty-Seven Million Six Hundred Sixty-One Thousand and Eight Hundred Baht)
- Divided into 10,427,661,800 shares (Ten Billion Four Hundred Twenty-Seven Million Six Hundred Sixty-One Thousand and Eight Hundred Shares)
- At the par value of 1.00 Baht (One Baht)
- Categorised into
- Ordinary shares 10,427,661,800 shares (Ten Billion Four Hundred Twenty-Seven Million Six Hundred Sixty-One Thousand and Eight Hundred Shares)
- Preferred shares - shares (-)
- Clause 5. Head office of the Company is located in Bangkok.
- Clause 6. Name, date/month/year of birth, nationality and address of the promoters, number of shares subscribed and their signatures are as follows:
- 6.1 Number of the promoters - persons have subscribed - shares payable in cash, calculated to be - per cent of total registered capital.

(Signed) _____ - Signature - _____ Applicant
(_____)